

May 09, 2025

The Secretary,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400001

Dear Sir/Madam,

Re: Company Code: 10191

Name of the Company: IL&FS Financial Services Limited

Sub: Intimation with respect to the Round 3 Interim Distribution to the eligible Non-Convertible Debenture holders of the Company

This is to further inform you that pursuant to the Hon'ble NCLAT's order dated May 31, 2022, the Round 3 Interim Distribution of the Company was implemented for the eligible Secured and Unsecured Debenture Holders.

In view of the same, as per the Round 3 Interim Distribution calculations carried out by Alvarez & Marshal (Resolution Consultant) and verified by Grant Thornton (Consultant for Interim Distribution) basis the Revised Distribution Formula / Framework approved by the Hon'ble NCLAT vide order dated March 12, 2020, the distributable funds under this Round 3 Interim Distribution were distributed to the eligible secured and unsecured financial creditors, including the Secured and Unsecured Debenture Holders. The Round 3 Interim Distribution to the eligible Secured and Unsecured Debenture Holders amounted to 12.03% and 6.90% of the total admitted claim of the respective eligible Secured and Unsecured Debenture Holders.

The list of series wise Debentures eligible for Round 3 Interim Distribution is enclosed herewith as Annexure-1.

Consequent to this Round 3 Interim Distribution, the admitted claim amount (reckoned as of October 15, 2018 – the “Cut-Off Date”) against the concerned Secured and Unsecured Non-Convertible Debenture(s) as on the Record Date (February 17, 2025), stands reduced proportionate to the aggregate amount transferred/ remitted during the first, second round of Interim Distribution and this current / Round 3 Interim Distribution.

Kindly take the above on record and acknowledge the receipt of the same

Thanking You,

Sincerely,

For IL&FS Financial Services Limited



Neelam Desai
Company Secretary




CC: Centbank Financial Services Ltd, Debenture Trustee

Annexure-1

Sr No	NCDs Series	ISIN Nos
1	2012-IV	INE121H07885
2	2013-I	INE121H07935
3	2013-VI	INE121H07992
4	2014-I	INE121H07AB6
5	2014-I	INE121H07AC4
6	2014-II	INE121H07AD2
7	2014-II	INE121H07AE0
8	2014-III	INE121H07AH3
9	2015-I	INE121H07AI1
10	2016-II	INE121H07AL5
11	2016-II	INE121H07AM3
12	2016-IV	INE121H07AN1
13	2016-V	INE121H07AO9
14	2016-V	INE121H07AP6
15	2016-V	INE121H07AQ4
16	2016-V	INE121H07AR2
17	2016-VI	INE121H07AS0
18	2016-VI	INE121H07AT8
19	2017-I	INE121H07AV4
20	2017-I	INE121H07AW2
21	2017-I	INE121H07AX0
22	2017-II	INE121H07BA6
23	2017-III	INE121H07BC2
24	2017-III	INE121H07BD0
25	2017-III	INE121H07BE8
26	2017-IV	INE121H07BF5
27	2017-IV	INE121H07BG3
28	2017-VI	INE121H07BI9
29	2017-VII	INE121H07BK5
30	2017-VIII	INE121H07BL3
31	2017-VIII	INE121H07BM1
32	2017-IX	INE121H07BN9
33	2017-X	INE121H07BO7
34	2017-XI	INE121H07BP4
35	2017-XII	INE121H07BQ2
36	2017-XIV	INE121H07BR0
37	2017-XV	INE121H07BS8
38	2017-XVII	INE121H07BT6
39	2018-I	INE121H07BU4
40	2018-II	INE121H07BV2
41	2018-III	INE121H07BW0
42	2018-IV	INE121H07BX8
43	2018-V	INE121H07BZ3
44	2018-VI	INE121H07BY6
45	2018-IX	INE121H07CA4

IL&FS Financial Services Limited

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(CIN U65990MH1995PLC093241)

Sr No	NCDs Series	ISIN Nos
46	2019-I	INE121H07CB2
47	2019-III	INE121H07CC0
48	2019-IV	INE121H07CD8
49	2011-I	INE121H08016
50	2011-II	INE121H08024
51	2012-I	INE121H08032
52	2012-V	INE121H08057
53	2012-VII	INE121H08065
54	2016-I	INE121H08073
55	2016-III	INE121H08081
56	2017-XIII	INE121H08099
57	2017-XVI	INE121H08107
58	2017-XVI	INE121H08115
59	2017-XVI	INE121H08123
60	2017-XVI	INE121H08131
61	2018-VII	INE121H08149
62	2018-VIII	INE121H08156
63	2019-II	INE121H08164